

Make checks payable to Columbia Private Trust, Custodian, FBO (client's name), IRA (or Solo(k) if applicable).

FOR ONE CHECK, MULTIPLE ACCOUNTS

CHECK NUMBER: _____ TOTAL CHECK AMOUNT: _____

To be applied to the following accounts and/or assets:

1. Client Name: _____ Amount Towards Acct: \$ _____

Property Address: _____

Payment Type: Rent Proceeds from Sale

Other (Please Explain): _____

Columbia Private Trust Account Number

Asset ID

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2. Client Name: _____ Amount Towards Acct: \$ _____

Property Address: _____

Payment Type: Rent Proceeds from Sale

Other (Please Explain): _____

Columbia Private Trust Account Number

Asset ID

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3. Client Name: _____ Amount Towards Acct: \$ _____

Property Address: _____

Payment Type: Rent Proceeds from Sale

Other (Please Explain): _____

Columbia Private Trust Account Number

Asset ID

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4. Client Name: _____ Amount Towards Acct: \$ _____

Property Address: _____

Payment Type: Rent Proceeds from Sale

Other (Please Explain): _____

Columbia Private Trust Account Number

Asset ID

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Send checks to:
Columbia Private Trust
Processing Center
P.O. Box 981012
Boston, MA 02298

Questions?
Call 800.962.4238